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## ASX ANNOUNCEMENT

19 September 2018

## Adcorp Australia Limited announces despatch of fully underwritten renounceable pro rata entitlement offer documents

Adcorp Australia Limited (Adcorp or the Company) is pleased to advise that the following documents in relation to its fully underwritten 3 for 2 renounceable pro rata entitlement offer (Offer) have been despatched to Eligible Shareholders being Adcorp shareholders at 7:00pm (Sydney time) on 14 September 2018 with a registered address in Australia or New Zealand:

- renounceable pro rata entitlement offer booklet (Offer Booklet); and
- personalised entitlement and acceptance form.

Adcorp confirms that the Offer contained in the Offer Booklet is now open and will close at 5:00pm (Sydney time) Wednesday 3 October 2018, unless extended (Closing Date). The Closing Date is the last date entitlement and acceptance forms and payment will be accepted by the Company (as stated in the indicative timetable included in the Offer Booklet).

For further information or enquiries, visit Adcorp's website at www.adcorp.com.au and for comment, contact Alex Parsons (Chief Executive Officer and Managing Director) on +61 (02) 8524 8555.

Alex Parsons **Chief Executive Officer** 

## Not for release to US wire services

This announcement has been prepared for publication in Australia and may not be released or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 (as amended, the US Securities Act) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.

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## Starting conversations

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